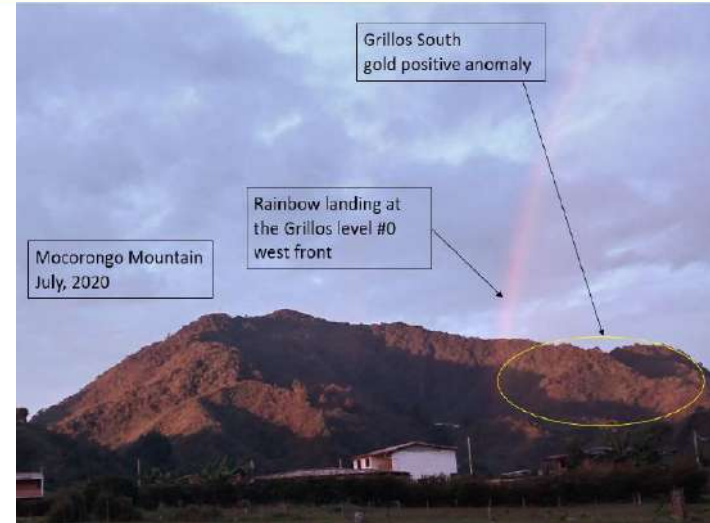


Investment Opportunity

Gold Producing Mine in Gomez Plata, Antioquia - Colombia



Statue of mining family in Gomez Plata main square



Mocorongo Mountain



Mine entrance



Sample of mineral from mine

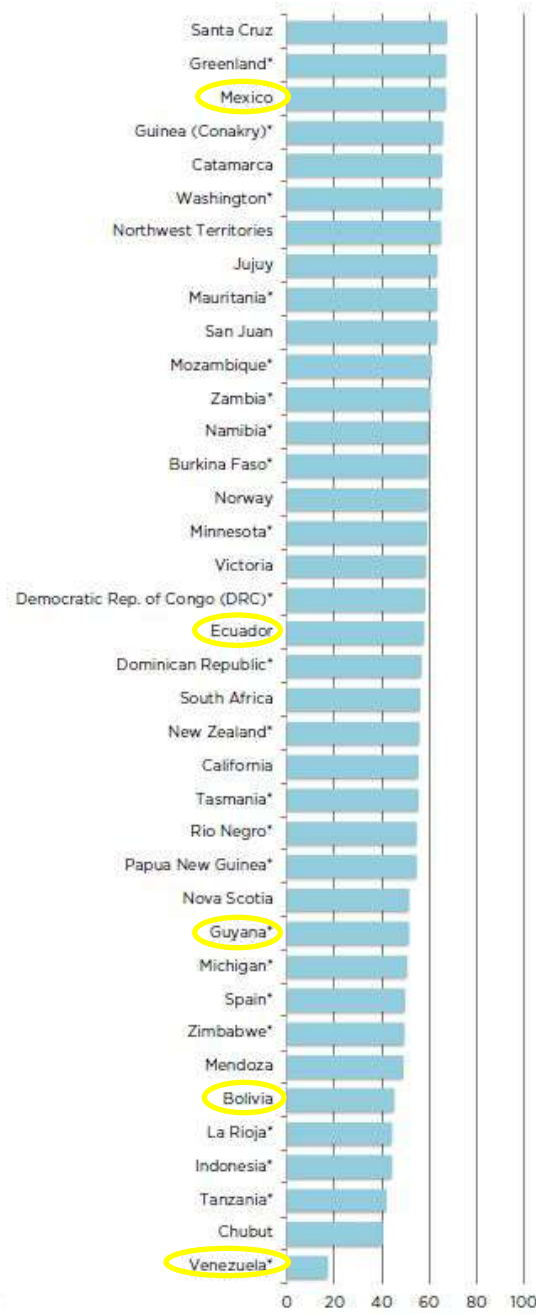
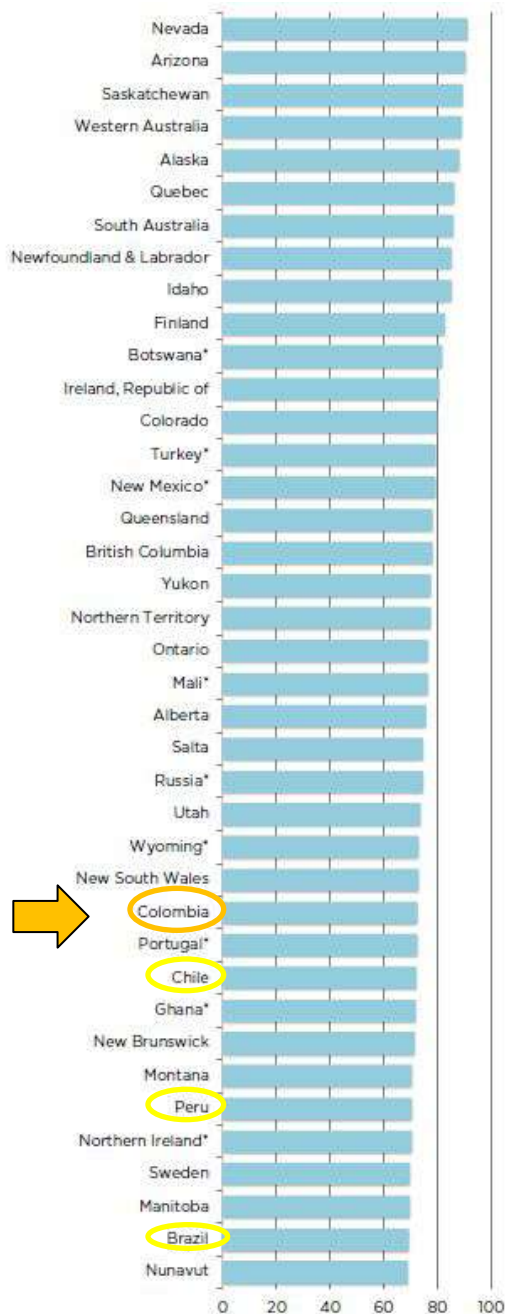
September 9th, 2021



Cautionary Notes

Certain statements in this presentation constitute forward-looking statements and as such are based on an assumed set of economic conditions and courses of action. These include estimates of future production levels, expectations regarding mine production costs, expected trends in mineral prices and statements that describe Morocota Gold Canada LTD's future plans, objectives or goals. There is a significant risk that actual results will vary, perhaps materially, from results projected depending on such factors as changes in general economic conditions and financial markets, changes in prices for gold and other metals, technological and operational hazards in Morocota Gold Canada LTD's mining and mine developments activities, risks inherent in mineral exploration, uncertainties inherent in the estimation of mineral reserves, mineral resources, and metal recoveries, the timing and availability of financing, governmental and other approvals, political unrest or instability in Colombia, labor relations and other risk factors.

The Company has not based its production decisions and ongoing mine production on mineral reserve estimates, preliminary economic assessments or feasibility studies, and historically such projects have increased uncertainty and risk of failure. Mineral resources that are not mineral reserves do not have demonstrated economic viability.



Colombia Well Ranked

Investment Attractiveness Index

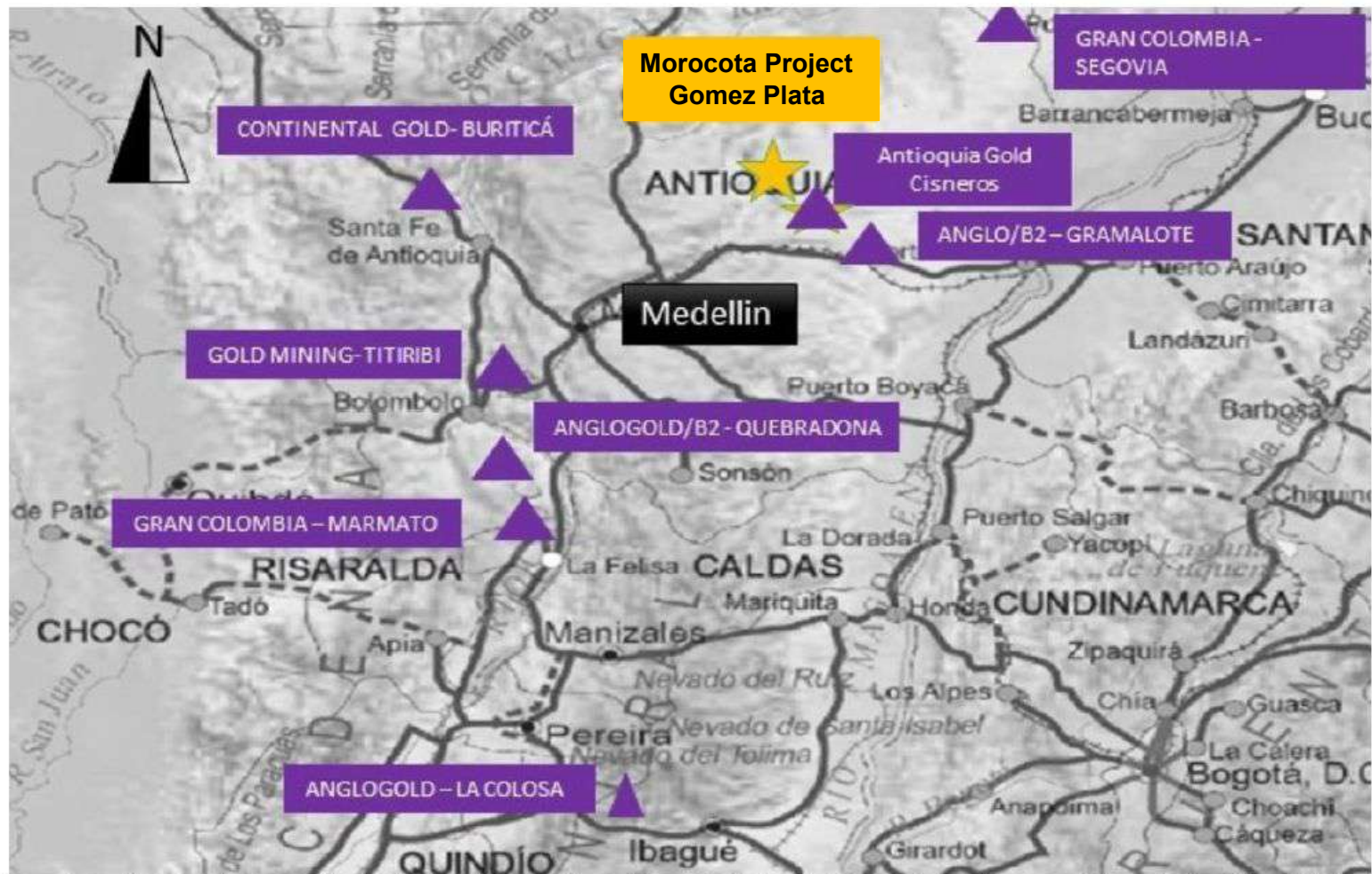
Fraiser Institute annual survey of Mining Companies 2020

The survey is an attempt to assess how mineral endowments and public policy factors such as taxation and regulatory uncertainty affect exploration investment.

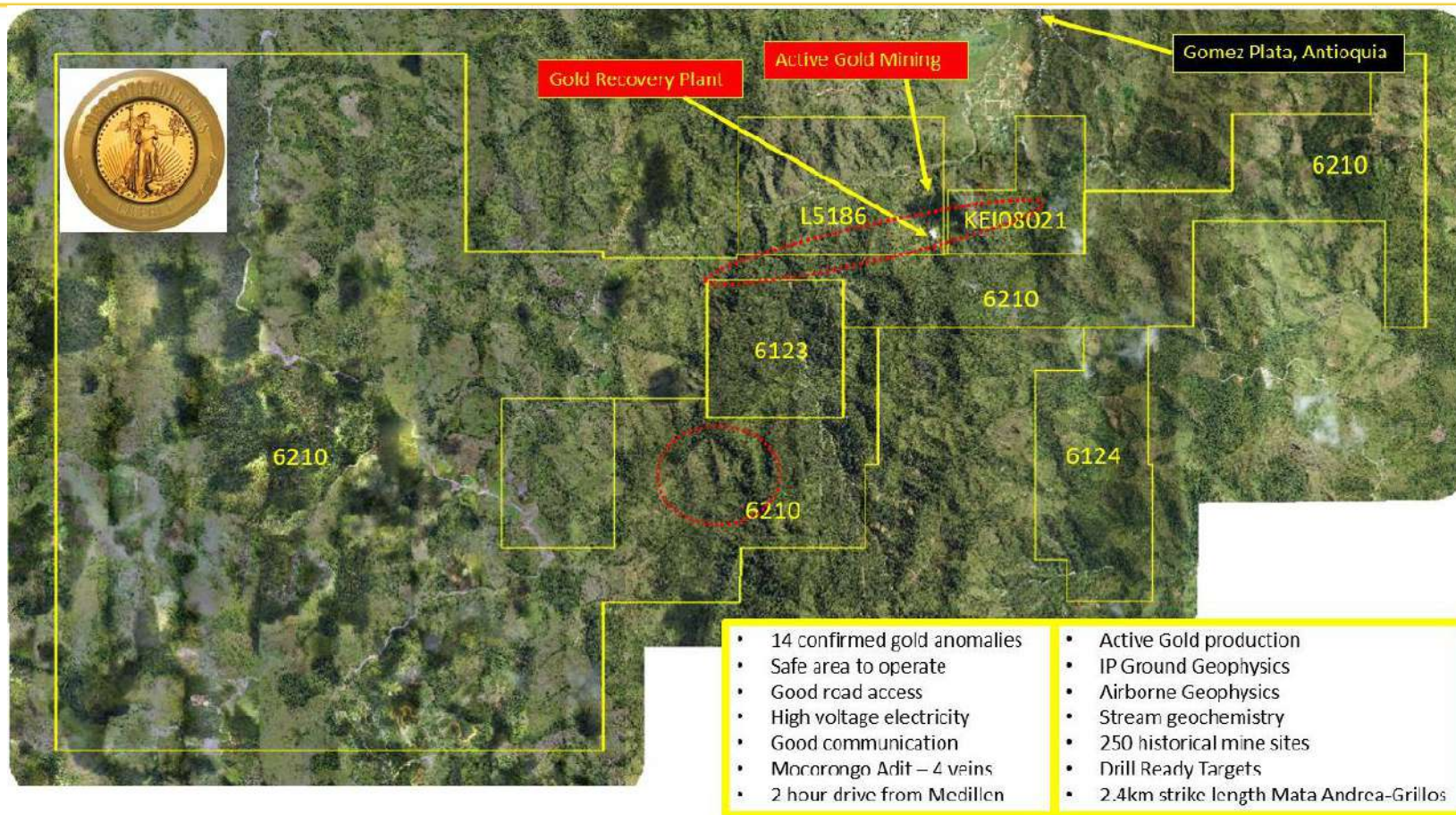
As we can see on the left Colombia has a position ahead of other popular jurisdictions in South America as Chile, Peru, Brasil and Ecuador.

<https://www.fraiserinstitute.org/studies/annual-survey-of-mining-companies-2020>

Project 2 hours North East of Medellin



Morocota Gold S.A.S., is located in the Antioquia Batholith and is centrally located in the rich gold areas of Segovia, Buritica, Titiribi, Marmato, Antioquia Gold-Cisneros, and Gramalote. Besides being located in a historically gold rich area, the Morocota Project area is a safe area to produce gold and work. All necessary infrastructure is existing, such as paved roads, high voltage electricity, water, and communication systems.



Morocota Gold S.A.S. has detailed orthophotography over the entire project with digital elevation and coordinates with centimeter accuracy. The Morocota Team uses the orthophotography for the following;

- ☐ Land use
- ☐ Environmental studies
- ☐ Water management
- ☐ Infrastructure mapping and planning
- ✓ Roads
- ✓ Power lines
- ✓ New access
- ✓ Mine planning

Morocota Gold Mining Titles

Table 2 Gomez Plata Project Land Holdings

Gomez Plata Land Holdings						
Concession	Land Status	Hectares	Minerals	Registration Date	Expiry Date	Recorded Holder
L5186005	Active	150	gold and its concentrate	16-Jul-03	17-Jul-38	Morocota Gold SAS Proyecto Mina Santa Maria SAS
KIE-08021	Active	73	gold and silver and their concentrates	4-Nov-11	3-Nov-41	Morocota Gold SAS
H6210005	Active	2,476	precious metals and their concentrates	1-Feb-12	1-Jan-42	Morocota Gold SAS
H6123005	Active	100	gold	31-Jan-05	30-Aug-35	Morocota Gold SAS
H6124005	Active	150	gold	31-Aug-04	30-Aug-34	Morocota Gold SAS
TOTAL		2,949				

Mocorongo Mountain



The Morocota Gold S.A.S. active gold production is located in Mocorongo Mountain.

- Active producing Grillos Gold mine
- 9 known veins with gold mineralization in Mocorongo Mountain
- Mocorongo crosscut tunnel intersects 4 of the 9 veins
- The Mocorongo crosscut tunnel can be extended south to intersect all the known veins
- Gold Recovery Plant which has infrastructure to expand to 200 tons per day. Presently the plant is 50 tons per day
- High voltage electricity, good road, excellent communication, constant water supply, 1km from Gomez Plata
- PTO and Environmental license

Independent study written by certified Canadian geologist

NI 43-101 Technical Report
on the

Gomez Plata Project
Department of Antioquia
Colombia

Prepared for:

Morocota Gold SAS

Carrera 30 #10C-228
Office 837, El Poblado
Medellin, Colombia

and

Morocota Gold Canada

341 Bering Avenue
Etobicoke, Ontario M8Z 3A8
Canada

Effective Date: February 20, 2020
Report Date: February 27, 2020

Prepared by:

Seymour M. Sears, B.A., B.Sc., P.Geo.

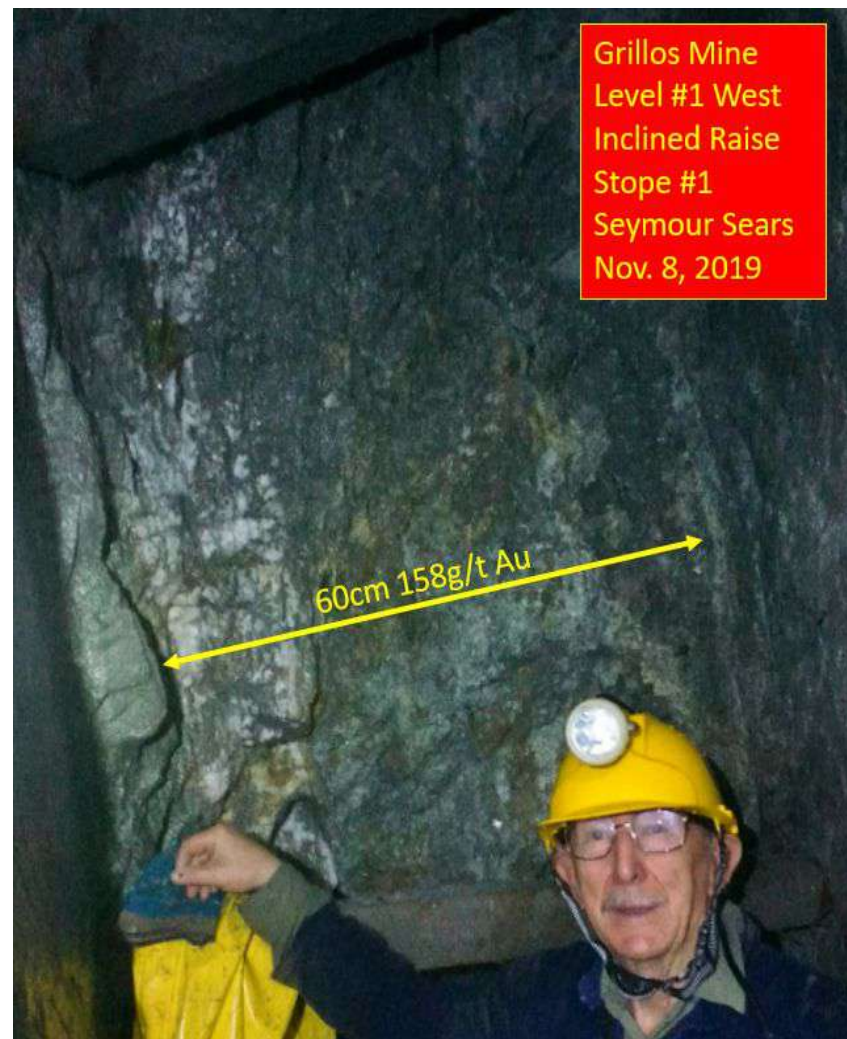
Joan M. Barry, B.Sc., P.Geo.

SBA Sears, Barry &
Associates Limited

International Geological Consultants

201-289 Cedar Street, Sudbury, Ontario, Canada P3B 1M8

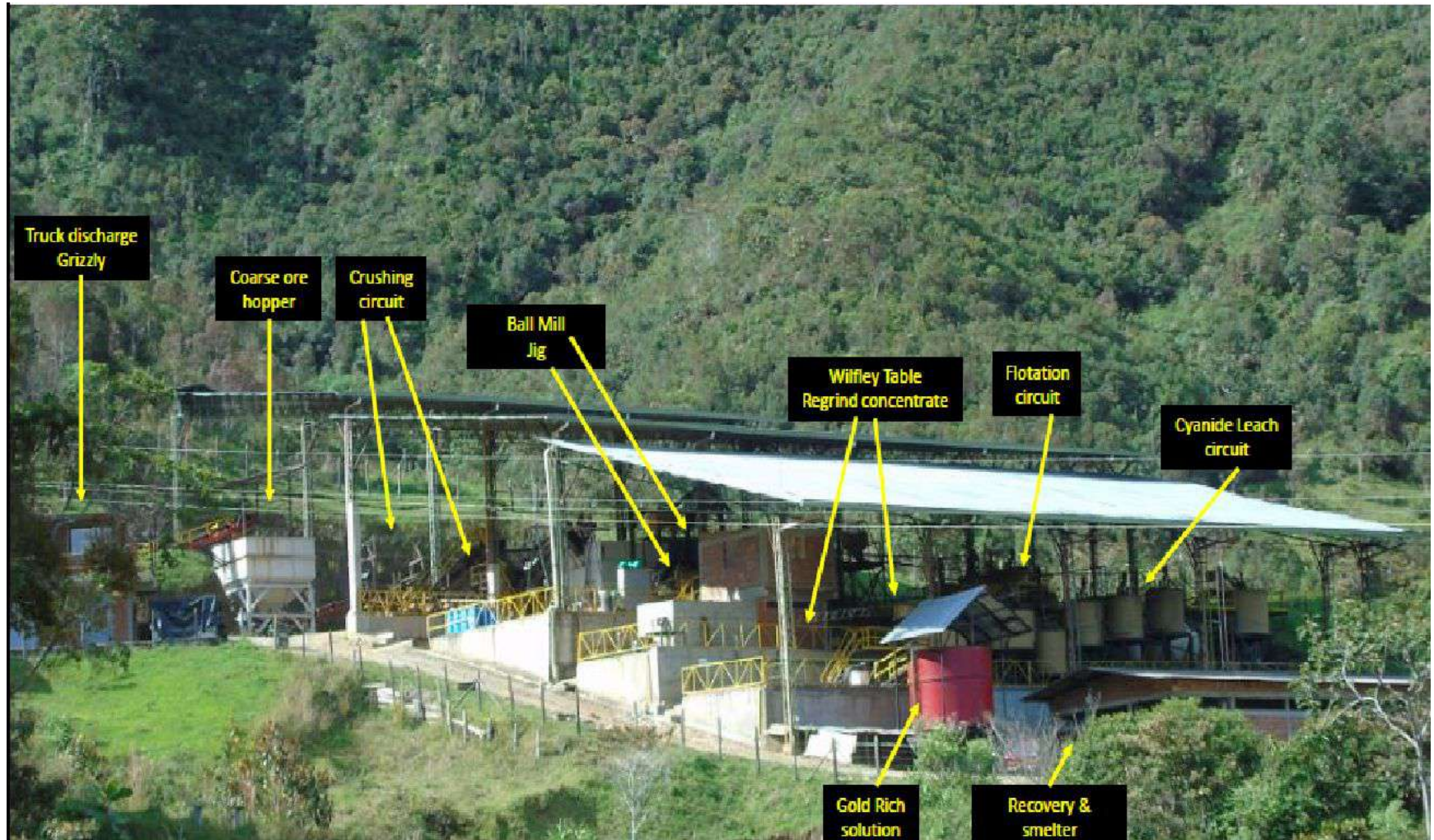
APGO Certificate of Authorization No. 90150



Mine operates 24 hours with 3 shifts



Morocota Plant with Infrastructure to Expand to 200 Tons/day



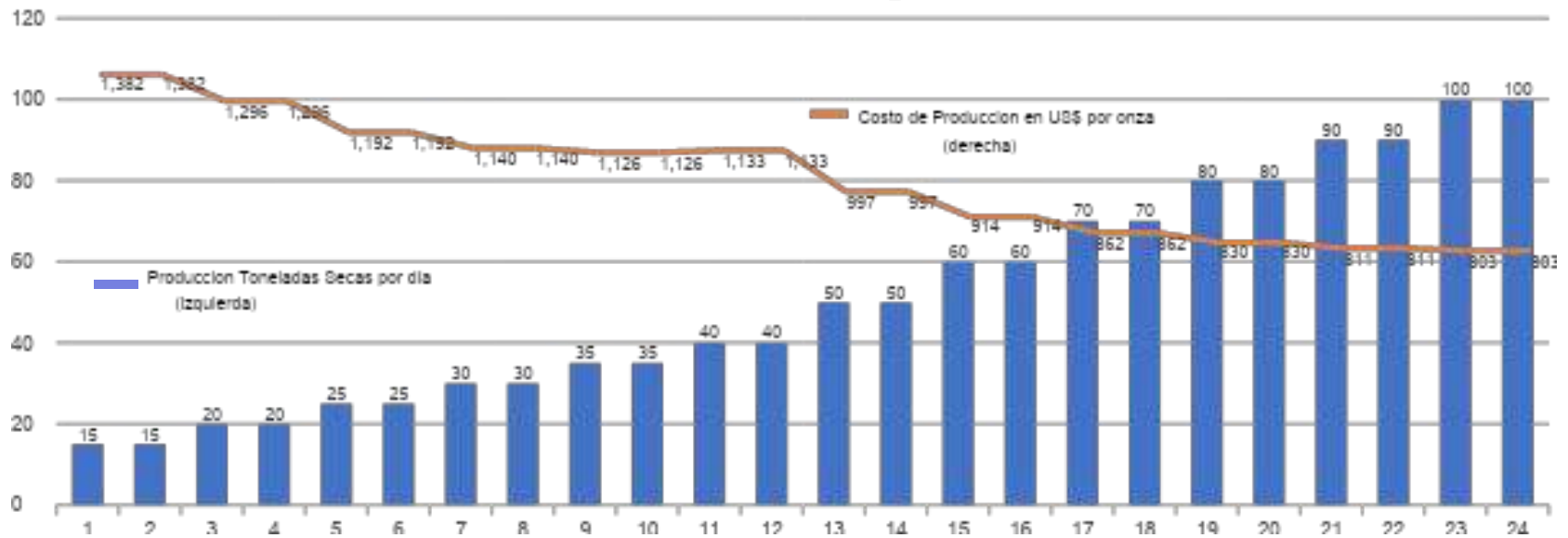
Morocota Mine

RECENT PRODUCTION				
	Tonnes of Mineral	gr/ton	Kg. Gold	
2019	1,530	13.21	20.2	
2020	2,972	13.88	41.3	
2021 E	6,153	13.00	80	

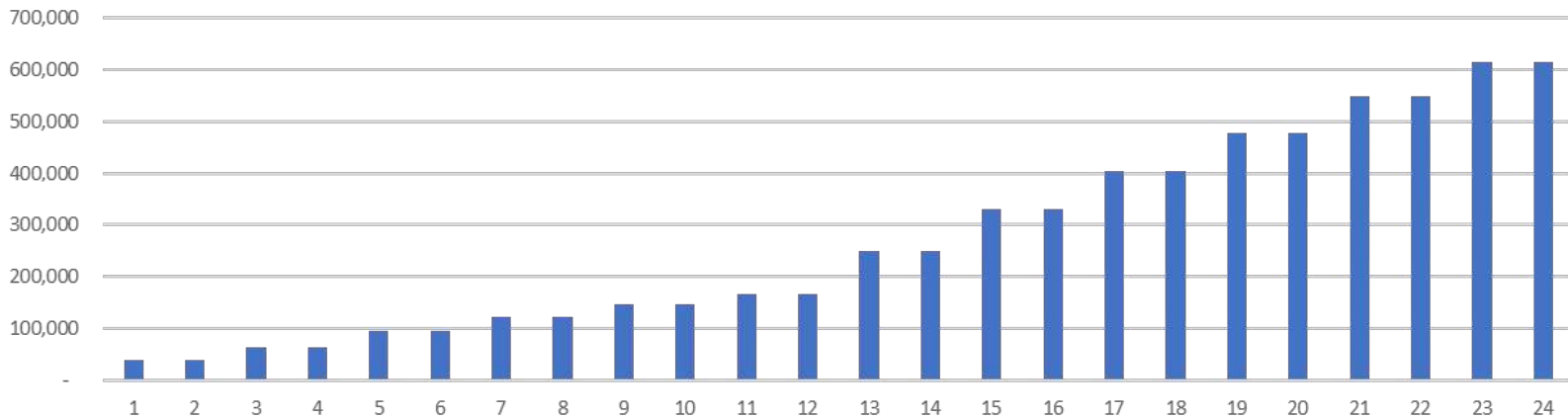
Mining Strategy

- Fast horizontal development with pneumatic shovel and mining winches advancing 40 to 60 meters per month in each level.
- Vertical development to reach level 2 advancing 26 to 30 meters per month.
- Cut & fill to exploit blocks.
- Acquire underground drill.
- Reactivate plant to produce and sell concentrate directly.
- Increase productivity continuining existing ventilation raise to surface and feed mineral directly to plant using conveyor belt.
- Continue studies to generate our own hydroelectric power.
We have in the property a 78 mts waterfall with a waterflow of 0.42 m3/s.

0 LQH3 URGXFVRQ 3 00Q 1 H W 0 RQKV



Flujo de fondos mensual antes de Impuestos (US\$)



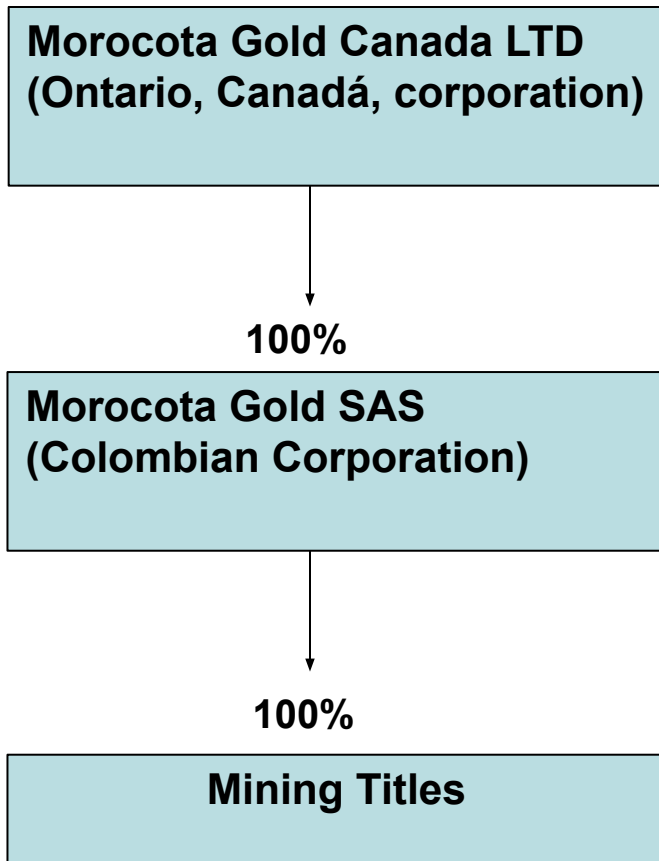
The blue columns in the top graph shows the planned increment of tons per day to be processed at the plant, starting at 15 tons per day which is the current level of production. The Orange line shows how the cost of production decreases as the throughput increases.

The bottom graph exhibits the increase of monthly cash flow projected.

PROYECCION FLUJO DE FONDOS EN US \$ JULY 2021 - JUNE 2022													PROYECCION FLUJO DE FONDOS EN US \$ JULY 2022 - JUNE 2023												
	JULY	AUGUST	SEPTEM	OCTOB	NOVEMB	DECEMB	JANUAR	FEBRUA	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEM	OCTOBR	NOVEMB	DECEMB	JANUAR	FEBRUA	MARCH	APRIL	MAY	JUNE	
Produccion Toneladas Secas por dia	15	15	20	20	25	25	30	30	35	35	40	40	50	50	60	60	70	70	80	80	90	90	100	100	
Produccion Toneladas Secas mensual	375	375	500	500	625	625	750	750	875	875	1000	1000	1250	1250	1500	1500	1750	1750	2000	2000	2250	2250	2500	2500	
Tenor en la Cabeza de Molino (Gr/Ton)	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	10	
Produccion bruta en gramos	3750	3750	5000	5000	6250	6250	7500	7500	8750	8750	10000	10000	12500	12500	15000	15000	17500	17500	20000	20000	22500	22500	25000	25000	
Recuperacion Venta Concentrado(%)	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	75	
Produccion en Gramos pagaderos a Morocota	2,813	2,813	3,750	3,750	4,688	4,688	5,625	5,625	6,563	6,563	7,500	7,500	9,375	9,375	11,250	11,250	13,125	13,125	15,000	15,000	16,875	16,875	18,750	18,750	
Produccion en Onzas pagaderas a Morocota	90.43	90.43	120.58	120.58	150.72	150.72	180.87	180.87	211.01	211.01	241.16	241.16	301.45	301.45	361.74	361.74	422.03	422.03	482.32	482.32	542.60	542.60	602.89	602.89	
Precio del Oro (US\$/oz)	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	1900	
Ingresos Brutos (US\$)	171,825	171,825	229,100	229,100	286,375	286,375	343,650	343,650	400,924	400,924	458,199	458,199	572,749	572,749	687,299	687,299	801,849	801,849	916,399	916,399	1,030,949	1,030,949	1,145,498	1,145,498	
Menos Regalia 4% de ingresos (US\$)	6,873	6,873	9,164	9,164	11,455	11,455	13,746	13,746	16,037	16,037	18,328	18,328	22,910	22,910	27,492	27,492	32,074	32,074	36,656	36,656	41,238	41,238	45,820	45,820	
Costo de Produccion en US\$	125,000	125,000	156,250	156,250	179,700	179,700	206,240	206,240	237,600	237,600	273,280	273,280	300,600	300,600	330,660	330,660	363,720	363,720	400,090	400,090	440,100	440,100	484,100	484,100	
Costo de Produccion en US\$ por onza	1,382	1,382	1,296	1,296	1,192	1,192	1,140	1,140	1,126	1,126	1,133	1,133	997	997	914	914	862	862	830	830	811	811	803	803	
Flujo de fondos antes de Impuestos (US\$)	39,952	39,952	63,686	63,686	95,220	95,220	123,664	123,664	147,287	147,287	166,591	166,591	249,239	249,239	329,147	329,147	406,055	406,055	479,653	479,653	549,611	549,611	615,578	615,578	

MOROCOTA GOLD CANADA LTD

CORPORATE STRUCTURE



Antonio Clemente- Founder and Managing Director

Founded Morocota Gold S.A.S in 2009. Electronic Engineer from Universidad Simon Bolivar in Caracas and MBA from Rensselaer Polytechnic Institute in New York, with over 35 years of experience in international equity markets holding executive positions in Merrill Lynch Paine Webber and UBS. Founded Athena Capital Inc. in 2006, a financial advisory boutique based in Panamá City. Portfolio manager of Athena Global Asset Allocation Fund registered in Luxemburg since 2011. USA Citizen, lives in Panamá City.

Antonio Sacido – Director

Graduate of Economics and Business from the university of Zaragoza (Spain) in 1978. 36 years of experience in the financial sector. Worked in Banco Exterior de España – Argentaria in Madrid and Mexico D.F., BBVA in Buenos Aires and Banco Santander in México D.F. (2001-2010). Has been working as counselor and outside director in several businesses in different sectors in Spain, Mexico, Panama and Colombia since 2010. Spanish Citizen, lives in Mexico City.

Luis Fernando Pardo – Director

Business Manager graduate with a Babson College MBA and a University of Toronto, Rotman School of Management Directors Education Program. With 35 years of experience holding top management positions in several multinational corporations. Founder and CEO of a distributor of Latin American products in Canadá, since 2014. Canada Citizen, lives in Toronto.

Morocota Gold SAS

Jorge Luis Echeverri – General Manager & Legal Representative

Lawyer from Universidad Autónoma Latinoamericana, in Medellín. 34 years of experience practicing law and 11 years as business manager.

Mining Law Professor EIA University (Antioquia Engineering School), and General Manager of Minera Las Brisas S.A.S since 2012, and from Morocota Gold SAS since 2015.

Morocota Gold Canada LTD

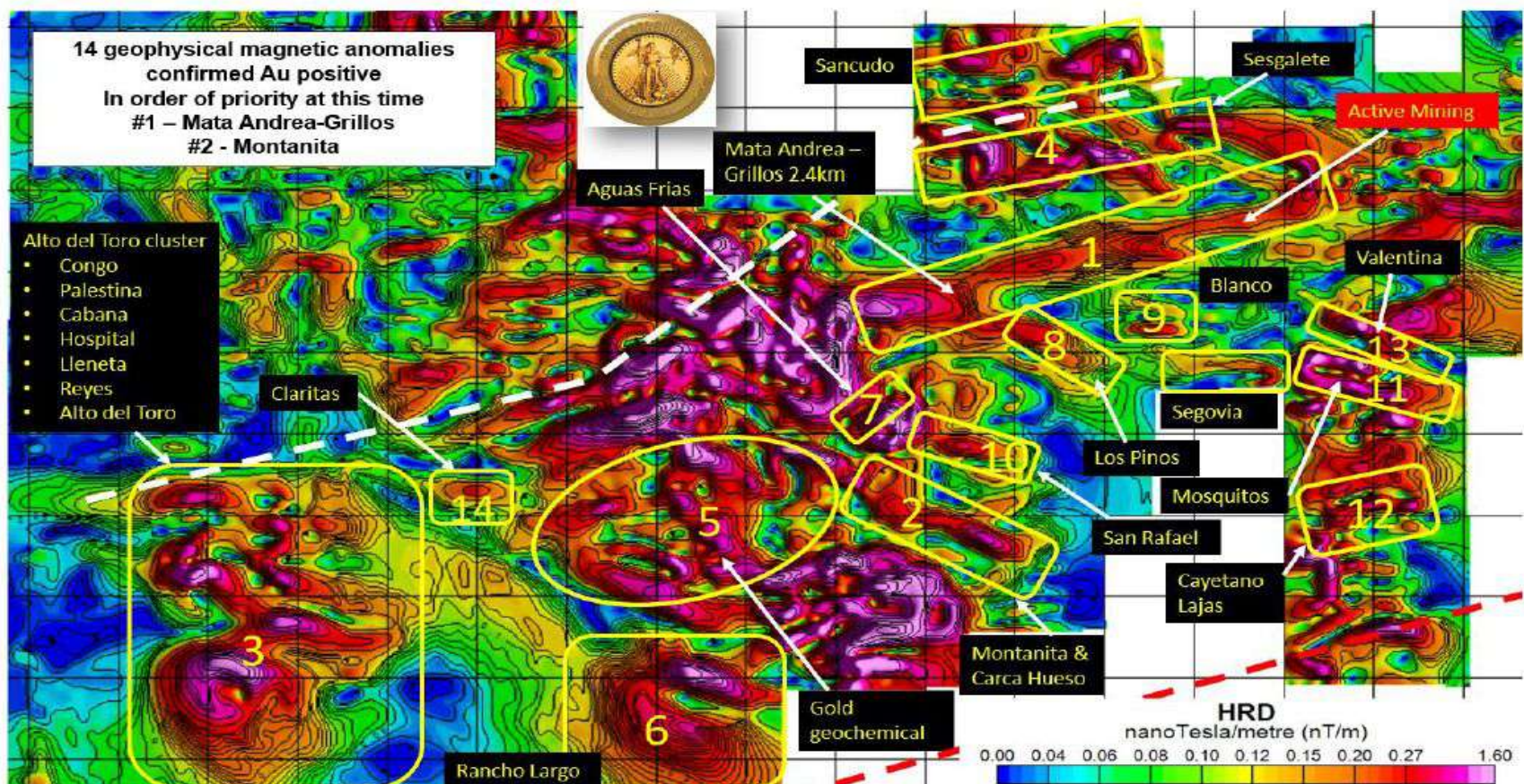
CAPITAL STRUCTURE

Private Company with 8 shareholders

Shares Outstanding	21,803,366		
Warrants Outstanding	None		
Options Outstanding	3,270,762	mature	Jan 28, 2026
	1,653,557	mature	Feb 15, 2024
	1,078,750	mature	May 15, 2024
	6,003,069		
Total Fully Diluted	27,806,435		

Morocota Exploration

14 Geophysical Anomalies Identified



Airborne Geophysics has been done over the complete Morocota Gold S.A.S. Project.

- Ground follow-up has been done over 75% of the anomalies
- 14 geophysical anomalies confirmed positive with gold so far
- The most important anomaly to date is;
 - ✓ **2.4km Mata Andrea-Grillos Structure**
 - Active gold production
 - High grade Ore Shoots
 - Gold - Silver - Copper mineralization
 - Drill Ready Target

Roadmap for Morocota

Last year was the most profitable in the history of the company and we invested in exploration and mining equipment. To raise production of the mine and maintain an average grade of 10 gr/ton we need to increase the number of production fronts. We have an ambitious but workable production plan for the next 24 months that requires raising additional funds.

The purpose of this presentation is to find a new shareholder to buy 2,780,643 shares for 10% of shares outstanding for US\$ 2,000,000

Funds will be used to accelerate expansión of current producing mine.

Morocota Mine

Morocota Exploration

What are we looking for?

Positive cash flow to pay a quarterly dividend to shareholders

Source of income independent from financial system

After next two years ramp up, continue expansión to reach 200 tons/day

Basic exploration work completed, now looking for option partners or transaction.

Confidentiality Agreements signed and/or field visits from Agnico Eagle Mines, B2Gold, IamGold, Capstone and FenixOro.

Capital Gain if partner finds a large scale deposit

Exit Strategy

IPO in Canada or sale/ merger of company

Contact Information

Antonio Clemente, Managing Director
Global Bank Tower, Calle 50, Oficina 3208
Panama, República de Panama
+507 6679 – 8448
aclemente@athenacapitalinc.com

Luis Fernando Pardo, Director
Toronto, Canadá
+647 – 965 – 5601
lfpardob@gmail.com

Jorge Luis Echeverri, General Manager
Carrera 30 # 10C – 228
Oficina 837, Mall Interplaza
El Poblado, Medellin, Colombia
+57 310 441 1977
+57 310 424 0948
jorgeluissecheverri@gmail.com

